

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 1, 2015

REGISTRATION NO.: 26633

BONDS ISSUED BY: Boone County Fire Protection District

AMOUNT OF ISSUE: \$7,000,000.00 (Series 2015)  
(remainder of \$14,000,000 authorized)

COUNTY: Boone

DATE OF ISSUE: July 2, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring real property; constructing, furnishing and equipping new fire stations; constructing furnishing and equipping additions and/or renovations to existing fire stations; and acquiring and/or reconditioning firefighting apparatus and equipment, emergency apparatus and equipment and training facilities and equipment

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.000 %	\$ 535,000.00	03/01/2016
3.000 %	565,000.00	03/01/2017
3.000 %	565,000.00	03/01/2018
3.000 %	570,000.00	03/01/2019
3.000 %	580,000.00	03/01/2020
3.000 %	595,000.00	03/01/2021
3.000 %	600,000.00	03/01/2022
3.000 %	615,000.00	03/01/2023
3.000 %	630,000.00	03/01/2024
3.000 %	155,000.00	03/01/2025
3.000 %	160,000.00	03/01/2026
3.250 %	160,000.00	03/01/2027
3.250 %	165,000.00	03/01/2028
3.250 %	170,000.00	03/01/2029
3.250 %	175,000.00	03/01/2030
	180,000.00	03/01/2031 *
	185,000.00	03/01/2032 *
	195,000.00	03/01/2033 *
	200,000.00	03/01/2034 *
3.200 %	760,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on and after March 1, 2023, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2022, and on any date thereafter, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: First Bankers' Banc Securities Inc., St. Louis, Missouri

PURCHASE PRICE: \$7,295,901.10

INTEREST RATE: 2.4208%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$548,822,164.00

INDEBTEDNESS: (Including this issue) \$14,000,000.00

NOTICE OF ELECTION: Published in the Columbia Missourian on March 26, 2014 and April 6, 2014; Published in the Centralia Fireside Guard on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 3,042 No - 1,184

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about June 4, 2015 The Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 5